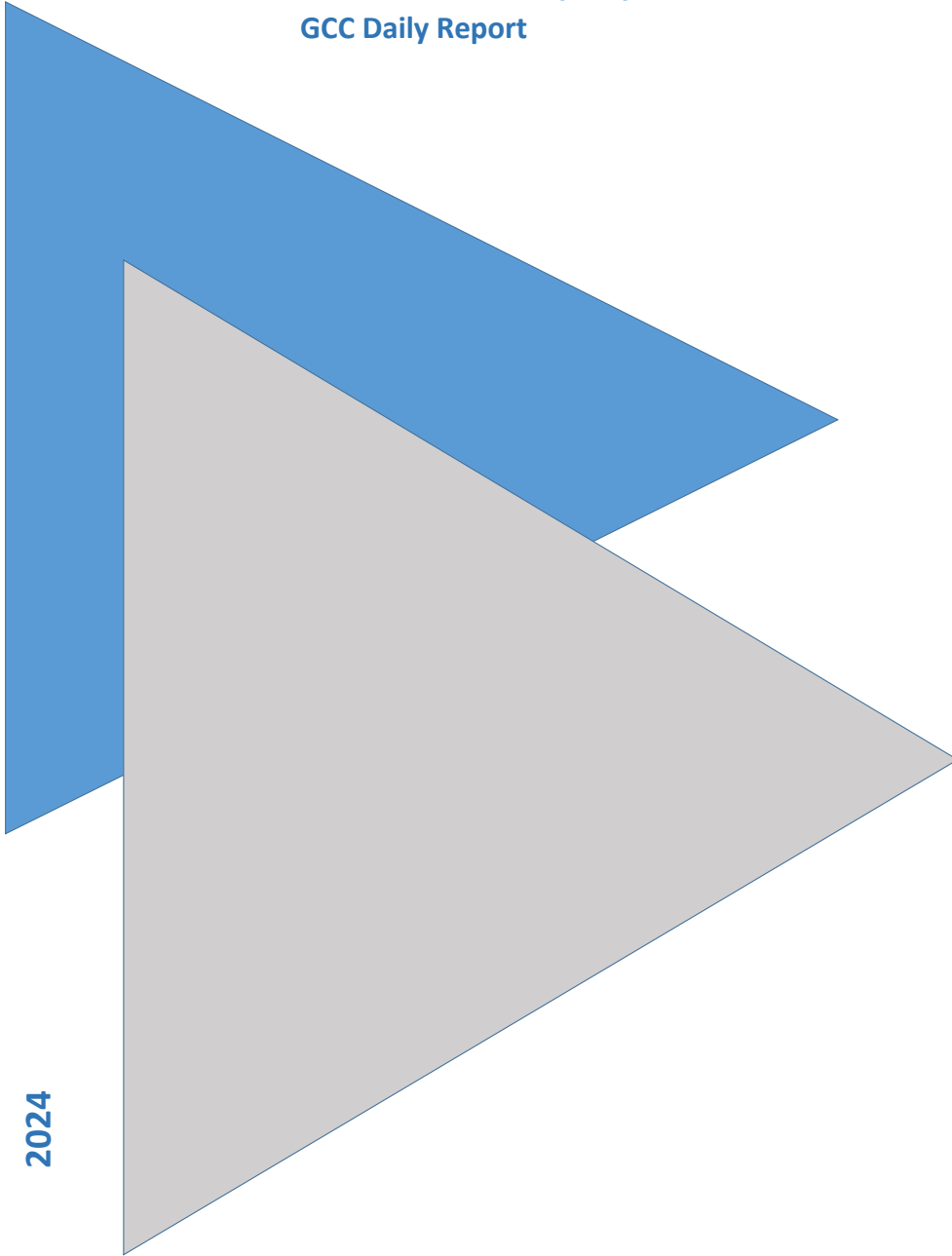


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

22/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,272.19	(0.1)	3.3	20.9	20.4	3.2	2.8	1.89%
MSCI Emerging Markets Index	1,020.62	0.2	(0.3)	15.3	14.9	1.6	1.6	2.60%
MSCI FM FRONTIER MARKETS	517.24	0.1	2.0	11.9	12.9	1.6	1.8	3.89%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	540.35	0.0	1.8	10.8	14.5	1.5	1.7	3.69%
Muscat Stock Exchange MSX 30 Index	4,581.44	0.0	1.5	12.3	11.4	0.7	0.8	4.70%
Tadawul All Share Index	12,634.33	0.2	5.6	21.4	22.0	2.5	2.2	2.78%
Dubai Financial Market General Index	4,233.75	(0.5)	4.3	8.7	12.2	1.3	1.0	4.09%
FTSE ADX GENERAL INDEX	9,331.44	(0.6)	(2.6)	24.8	20.8	2.3	2.1	1.66%
Qatar Exchange Index	10,303.45	(0.6)	(4.9)	12.0	12.6	1.4	1.5	4.81%
Bahrain Bourse All Share Index	2,050.11	0.0	4.0	7.8	11.7	0.7	1.0	8.21%
Boursa Kuwait All Share Price Return Ir	7,414.62	(0.1)	8.8	15.8	20.2	1.6	1.5	3.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	523.37	0.1	(1.0)	16.4	16.7	1.6	1.7	2.72%
MSCI AC Asia Ex. Japan Index	638.06	0.3	(0.5)	16.4	16.5	1.5	1.6	0.00%
Nikkei 225	39,098.68	2.2	16.8	27.4	25.0	2.2	1.8	1.61%
S&P/ASX 200	7,611.20	0.0	0.3	16.7	19.1	2.2	2.1	3.98%
Hang Seng Index	16,742.95	1.5	(1.8)	8.7	11.3	0.9	1.1	4.13%
NSE Nifty 50 Index	22,240.45	0.8	2.3	22.8	24.7	3.2	3.0	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	164.87	(0.2)	2.6	14.1	16.6	1.9	1.8	3.25%
MSCI Emerging Markets Europe Index	125.32	(0.5)	6.8	6.4	7.0	1.4	1.0	3.46%
FTSE 100 Index	7,663.44	0.0	(0.9)	10.3	14.3	1.7	1.6	4.01%
Deutsche Boerse AG German Stock Inc	17,306.02	1.1	3.3	14.8	15.9	1.5	1.6	3.12%
CAC 40 Index	7,869.08	0.7	4.3	13.9	18.0	1.9	1.6	2.86%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,936.86	0.1	4.1	24.1	22.5	4.5	3.9	1.47%
S&P 500 INDEX	4,981.80	0.1	4.4	23.9	22.3	4.5	4.0	1.43%
Dow Jones Industrial Average	38,612.24	0.1	2.4	22.0	19.8	4.8	4.4	1.91%
NASDAQ Composite Index	15,580.87	(0.3)	3.8	41.0	36.6	6.2	5.5	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	557.33	0.6	4.0	-32%	144%
Gold Spot \$/Oz	2,029.85	0.2	-1.6	-2%	93%
BRENT CRUDE FUTR Apr24	83.37	0.4	8.4	-11%	88%
Generic 1st'OQA' Future	82.75	0.3	8.4	-34%	348%
LME COPPER 3MO (\$)	8,542.00	0.5	-0.2	-20%	97%
SILVER SPOT \$/OZ	23.06	0.8	-3.1	-21%	92%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,581.44							
Change	1.95	0.04%						
Previous Close	4,579.49		Financial Sector	7,204.72	7,201.79	0.04%	-2.24%	-2.54%
Open	4,579.49		Industry Sector	5,454.35	5,513.22	-1.07%	0.66%	-0.38%
Day's High	4,584.94		Services Sector	1,697.18	1,708.54	-0.66%	8.12%	8.41%
Day's Low	4,570.47		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.49%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,634.33							
Change	27.83	0.22%	Tadawul Banks	12,993.78	12,931.39	0.48%	1.44%	6.56%
Previous Close	12,606.50		Tadawul Energy	6,044.17	5,979.69	1.08%	0.37%	4.81%
Open	12,606.50		Tadawul Utilities	10,175.95	10,172.33	0.04%	0.37%	7.67%
Day's High	12,660.48		Tadawul Telecom	8,283.95	8,409.18	-1.49%	1.13%	4.88%
Day's Low	12,582.24		Tadawul Insurance	9,469.71	9,375.63	1.00%	2.05%	14.15%
YTD Change	5.57%		Tadawul Retailing	8,746.87	8,925.14	-2.00%	0.78%	3.22%
Volume Mn	299,675.70		Tadawul Food & Beverages	6,784.64	6,789.94	-0.08%	4.28%	13.03%
Value Traded Mn	8,530.96		Tadawul Media	32,013.43	31,876.18	0.43%	-0.12%	12.02%
Traded / Listed Stocks	230	228	Tadawul Materials	6,228.77	6,239.00	-0.16%	0.61%	4.33%
			Tadawul Capital Goods	12,017.38	11,982.54	0.29%	1.18%	13.53%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Invalid Security	#N/A Invalid Securit	-	SAUDI ARAMCO BASE OIL CO	164.80	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	AMERICANA RESTAURANTS INTERN	3.37	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	NATIONAL CO FOR GLASS IN/THE	40.40	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	ZAMIL INDUSTRIAL INVESTMENT	27.85	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	MOBILE TELECOMMUNICATIONS CO	14.08	0.00%	#N/A	#N/A	#N/A

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,233.75							
Change	-21.24	-0.50%						
Previous Close	4,254.99		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,254.99		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,263.04		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,216.84		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.04		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	138,416.92		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	445.72		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.595	14.86%	TABREED	3.3	-5.44%	ISLAMIC ARAB INSUR	0.43	68,166.80
ISLAMIC ARAB INSURANCE COM	0.425	6.25%	EMAAR PROPERTIES PJSC	8.02	-1.72%	TAKAFUL EMARAT IN	0.60	28,892.35
AL FIRDOUS HOLDINGS PJSC	0.292	5.42%	AJMAN BANK PJSC	1.86	-1.06%	EMAAR PROPERTIES I	8.02	7,482.18
DUBAI ISLAMIC INSURANCE CO	0.439	4.03%	DUBAI ISLAMIC BANK	6.44	-0.92%	UNION PROPERTIES F	0.29	5,073.61
AMANAT HOLDINGS PJSC	1.08	1.89%	ARAMEX PJSC	2.3	-0.86%	DUBAI ISLAMIC BANK	6.44	4,771.64

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,331.44							
Change	-57.65	-0.61%						
Previous Close	9,389.09		Financial	16,335.53	16,396.37	-0.37%	-1.02%	-1.36%
Open	9,389.09		Telecommunication	4,572.18	4,685.23	-2.41%	-2.57%	-3.64%
			Consumer Services	10,579.91	10,578.11	0.02%	0.66%	1.65%
Day's High	9,395.39		Basic Material	4,690.96	4,694.20	-0.07%	-2.01%	-0.57%
Day's Low	9,330.42		Industrials	3,025.17	3,045.74	-0.68%	-0.98%	-4.69%
YTD Change	-2.57%		Utilities	12,527.67	12,527.67	0.00%	0.32%	0.32%
			Energy	1,991.02	2,018.16	-1.34%	0.39%	-0.56%
Volume Mn	538,990.73		Health Care	3,269.52	3,289.76	-0.62%	-4.72%	-5.50%
Value Traded Mn	1,114.29		Real Estate	8,041.45	8,065.23	-0.29%	2.40%	0.33%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI SHIP BUILDING CO	4.12	7.29%	ARAM GROUP	3.05	-8.96%	ESHRAQ INVESTMEN	0.30	74224.41
RAS AL KHAIMA POULTRY	1.92	6.67%	ESHRAQ INVESTMENTS PJSC	0.299	-4.47%	MULTIPLY GROUP	2.42	26321.12
SUDATEL TELECOM GROUP LTD	0.28	6.46%	DANA GAS	0.684	-3.25%	DANA GAS	0.68	17294.34
ABU DHABI NATL CO FOR BUILDI	0.245	6.06%	MANAZEL REAL ESTATE PJSC	0.3	-2.60%	ABU DHABI NATIONA	0.70	16609.88
GULF CEMENT CO	0.414	3.50%	MULTIPLY GROUP	2.42	-2.02%	ALDAR PROPERTIES P	5.17	11373.50

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,303.45							
Change	-61.78	-0.60%						
Previous Close	10365.23		<b>Total Return</b>	22,438.96	22,450.72	-0.05%	2.31%	3.63%
Open	10365.23		<b>Rayan Islamic</b>	4,636.80	4,642.36	-0.12%	2.14%	3.39%
Day's High	10365.23		<b>All Share</b>	3,492.83	3,495.34	-0.07%	2.07%	2.87%
Day's Low	10257.28		<b>Banks &amp; Finance</b>	4,338.41	4,346.33	-0.18%	2.24%	2.93%
YTD Change	-0.04867489		<b>Industrials</b>	3,935.48	3,939.97	-0.11%	2.35%	2.16%
Volume Mn	159.715		<b>Transportation</b>	4,786.07	4,757.40	0.60%	1.05%	9.18%
Value Traded Mn	457.4597		<b>Real Estate</b>	1,500.16	1,506.35	-0.41%	0.98%	1.76%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,399.22	2,371.25	1.18%	4.01%	0.16%
			<b>Telecommunications</b>	1,631.48	1,640.82	-0.57%	1.88%	0.46%
			<b>Consumer Goods</b>	7,290.65	7,293.03	-0.03%	0.78%	1.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QSC	4.29	9.98%	LESHA BANK LLC	1.34	-3.82%	MASRAF AL RAYAN	2.46	19680.67
AL AHLI BANK	3.98	5.15%	QATAR ISLAMIC BANK	20.19	-2.75%	MESAIEED PETROCHE	1.78	12430.43
QATAR EXCHANGE INDEX ETF	10.10	3.06%	QATAR & OMAN INVESTMENT CO	0.90	-2.28%	QATAR ALUMINIUM N	1.32	11151.98
QATAR INSURANCE CO	2.35	2.26%	ESTITHMAR HOLDING QPSC	1.89	-2.17%	QATAR GERMAN CO I	1.43	9971.57
QATAR NAVIGATION	10.61	1.05%	WIDAM FOOD CO	2.11	-2.14%	VODAFONE QATAR	1.73	8690.11

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,050.11							
Change	0.28	0.01%						
Previous Close	2,049.83		<b>MSCI Bahrain</b>	151.83	151.66	0.11%	-0.16%	-0.33%
Open	2,049.83		<b>MSCI Bahrain Domestic Islamic</b>	57.38	57.38	0.00%	-0.62%	-1.60%
Day's High	2051.910		<b>MSCI Bahrain Net TR USD</b>	393.89	393.44	0.11%	-0.17%	-0.32%
Day's Low	2049.530							
YTD Change	3.99%							
Volume Mn	986.39							
Value Traded Mn	0.344							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NASS CORP BSC	0.11	7.84%	AL SALAM BANK BSC	0.22	-0.46%	AL SALAM BANK BSC	0.22	204.58
INOVEST CO BSC	0.28	7.69%	-	-	-	ALUMINIUM BAHRAII	1.29	122.55
SEEF PROPERTIES	0.15	1.40%	-	-	-	BBK BSC	0.52	121.93
ZAIN BAHRAIN BSCC	0.13	0.77%	-	-	-	GFH FINANCIAL GROI	0.26	89.77
SOLIDARITY BAHRAIN BSC	0.31	0.32%	-	-	-	ARAB INSURANCE GR	0.72	77.78

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,414.62							
Change	-5.80	-0.08%	<b>Industrials</b>	1,027.05	1,023.18	0.38%	4.26%	13.12%
Previous Close	7,420.42		<b>Banks</b>	1,798.98	1,803.71	-0.26%	2.43%	9.20%
Open	7,425.33		<b>Consumer Service</b>	703.54	701.48	0.29%	-0.24%	6.83%
			<b>Technology</b>	2,007.90	2,051.55	-2.13%	-0.36%	247.17%
Day's High	7,433.45		<b>Real Estate</b>	1,269.20	1,264.76	0.35%	3.74%	4.64%
Day's Low	7,414.62		<b>Financial Services</b>	1,388.65	1,381.80	0.50%	2.23%	14.55%
YTD Change	8.76%		<b>Telecom</b>	1,128.01	1,130.98	-0.26%	-5.25%	2.07%
			<b>Health Care</b>	472.77	472.77	0.00%	-2.01%	-1.95%
Volume Mn	0.27		<b>Insurance</b>	2,439.79	2,450.58	-0.44%	3.33%	6.41%
Value Traded Mn	49.55		<b>Basic Materials</b>	794.06	785.17	1.13%	4.51%	6.45%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
WETHAQ TAKAFUL INSURANCE CO	54.40	12.40%	AMAR FINANCE & LEASING CO	66.10	-9.45%	WETHAQ TAKAFUL IIR	54.40	27711.87
AL-AHLEIA INSURANCE CO SAKP	670.00	6.35%	HAYAT COMMUNICATIONS	86.70	-9.02%	KUWAIT PROJECTS HLD	131.00	26610.41
FIRST INVESTMENT CO KSCC	45.80	5.77%	PALMS AGRO PRODUCTION CO	175.00	-6.42%	MANAZEL HOLDING	34.00	19079.31
AL MADAR INVESTMENT CO	84.40	5.50%	INTEGRATED HOLDING CO KCSC	491.00	-6.12%	COMMERCIAL REAL E	112.00	13518.28
MANAZEL HOLDING	34.00	4.62%	KUWAIT REINSURANCE CO KSC	432.00	-4.64%	CREDIT RATING & CO	79.50	9838.01

Source: FSC